COVER SHEET

MANILA WATER COMPANY INC

MWSS ADMINISTRATION BUILDING
489 KATIPUNAN ROAD BALARA 1105
QUEZON CITY METRO MANILA

Atty. Gerardo M. Lobo II
Contact Person

(02) 7917 5900 loc 1404
Company Telephone Number

12 31
Month Day
Fiscal Year
SEC Form 23-B
STOCK
FORM TYPE

04 Any
Month Day
Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Total Amount of Borrowings

Total No. of Stockholders

Amended Articles Number/Section

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS
<table>
<thead>
<tr>
<th>Date of Transaction</th>
<th>Date of Conversion</th>
<th>Number of Shares</th>
<th>Class of Shares</th>
<th>Par Value</th>
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<tbody>
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<td>Dec 19</td>
<td>Dec 19</td>
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<td>Common Shares at Php 1.00 par value</td>
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<td>40'000</td>
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<td>Dec 19</td>
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</tbody>
</table>

**Table 1 - Equity Securities Conversion**

**Independent Director**

- **Name:** [Name]
- **Address:** [Address]
- **Occupation:** [Occupation]
- **Date of Election:** [Date]

**Statement of Changes in Beneficial Ownership of Securities**

**Crest:** Metro Manila, Philippines

**Securities and Exchange Commission**